

**ICB Financial Group Holdings AG (“ICB” or the “Group”)
ICB’s Subsidiary Bank – 1st Quarter Results ended 31 March 2009**

ICB wishes to announce that International Commercial Bank SH. A. (“ICB Albania”), a wholly-owned subsidiary bank of ICB is required to publish its quarterly results pursuant to The Bank of Albania’s regulations. The 1st quarter results ended 31 March 2009 of ICB Albania can be found at www.icbankingroup.com.

Whilst it is not the Group’s normal policy to release the consolidated results of our subsidiary banks, ICB Albania in this case is required to do so under its Central Bank’s regulations.

ICB further wishes to note that the quarterly results of ICB Albania are not material to the Group as a whole.

This announcement is dated 5 June 2009.

The Company’s AIM nominated adviser is RFC Corporate Finance Ltd. Contact Stephen Allen or Trinity McIntyre on +61894802500.